

The-Pensions-Net-Work

"Leading Thought In The Employee Benefits Market"



26th & 27th September 2013

Woodlands Park Hotel, Woodlands Lane, Stoke D'Abernon, Cobham, Surrey KT11 3QB

ATTENDEES

| <u>Title</u> | <u>Company</u> | <u>First Name</u> | <u>Surname</u> |
|--|-------------------------------|-------------------|----------------|
| Head of Proposition Development | AquilaHeywood Ltd | Chris | Baker |
| Head of Market & Product Strategy | AquilaHeywood Ltd | Jerry | Barnfield |
| Pensions Strategy Director | Legal & General | Adrian | Boulding |
| Chairman | OPDU | Jonathan | Bull |
| Senior Policy Researcher | PPI | Leandro | Carrera |
| Client Director | PTL | Melanie | Cusack |
| Platform Propositions Manager | Alliance Trust | Brian | Davidson |
| Marketing Propositions Manager | Bravura | Ben | Faulkner |
| Director of Business Development | Dunstan Thomas Holdings Ltd | Jon | Finley |
| Sales & Marketing Director | Altus | Howard | Finnegan |
| Head of Investment Operations | Towry | Alan | Hall |
| Director | Grant Thornton | Lucinda | Hallan |
| Founder | The Pension School | David | Hargreaves |
| Managing Director | Dunstan Thomas | Natanje | Holt |
| Head | Charles Stanley Direct | Robert | Hudson |
| Managing Director | Altus | David | Jackson |
| Director | Spence Johnson | Nils | Johnson |
| Head of Individual Pensions Propositions | Scottish Widows | David | Lascelles |
| Director | Cimetric | David | Lee |
| eServices Adoption & Marketing Manager | Origo | Justine | McCoy |
| Consultant | Barnett Waddingham | Malcolm | McLean, OBE |
| Owner | The Net-Work Meetings Limited | Patricia | McSherry |
| Chairman | The-Pensions-Net-Work | John | Moret |
| Consultancy Director | Altus | Kevin | Okell |
| Head of Proposition - Corporate Benefits | Friends Life | Martin | Palmer |
| Chief Executive | Money Advice Service | Caroline | Rookes, CBE |
| Head of Life & Health R&D | Swiss Re | Dan | Ryan |
| Director of Policy | TISA | Malcolm | Small |
| Business Development Manager | Scottish Life | Fiona | Tait |
| Partner | OCP LLP | David | Taylor |
| Account Director | Rostrum | Chris | Tuite |
| Partner | Lane Clark & Peacock | Emma | Watkins |

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