The-Pensions-Net-Work

"Leading Thought in Long Term Savings"

Thursday, 15th April 2021 | ***ONLINE MEETING*** | ***5:30 pm – 7:00 pm***

It is over 25 years since income drawdown was introduced into the UK and yet serious concerns remain about many aspects of the different decumulation options that are available. The introduction of investment pathways following the Retirement Options Review was seen as a step forward in demystifying drawdown strategies but many issues remain particularly for the growing numbers of non-advised customers. Pension freedoms and the potential for scams has made the subject of our April meeting even more topical and relevant. We have a panel with very different perspectives on all these issues and I am sure they will provoke plenty of areas for discussion. I am aware that this subject area is of particular interest to many of our members and I look forward to the many questions and matters of debate which I am sure will arise. Last month saw the biggest attendance at one of our virtual sessions and I expect this discussion to be just as popular so do please book a place in advance. I look forward to seeing you on screen.

Discussion Topic

"Demystifying Decumulation Dilemmas"

Panellists

Emma Douglas
Head of DC
Legal & General Investment Management

Emma is no stranger to TPNW having spoken on a couple of occasions. She joined LGIM in 2014 and has more than 20 years of experience in the investment management and work-place pensions industry. Emma chairs the PLSA policy board and DC decumulation is one of PLSA's six key policy priorities for 2021. Recently LGIM and NMG Consulting produced a research report "the silver squeeze" which examined the challenges faced in particular by older Genration X as they approach retirement and Emma will be sharing some of the research findings.

Ed Carey
Chief Commercial Officer
Timelineapp

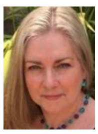
Ed joined Abraham Okansanyu at Timeline 7 months ago. The Timeline App's blend of technology, science and data provides advisers and their clients with a distinctive approach for creating a sustainable withdrawal strategy which is very relevant to the discussion topic.
Prior to joining Timeline Ed had had senior positions at Multrees, Alliance Trust Savings and City Trutees following a 12 year stint at Cofunds. Ed brings a lot of very relevant experience to the discussion.

James Jones-Tinsley
Self-Invested Pensions Technical Specialist
Barnett Waddingham

James has significant experience in retirement planning issues – working both with invidual clients and alongside advisers. He's an FPMI and a qualified CFP and an Associate of the Personal Finance Society. Prior to joining Barnett Waddingham in 2015 James held pension technical roles with two Yorkshire-based firms of IFAs. His clear advice, and friendly approach has helped him to become a trusted consultant to a wide range of UK-based individuals and commercial organisations.

Please book your place in advance via enquiries@the-net-work-meetings.com
We look forward to "seeing" you.

John Moret
Chairman
The-Pensions-Net-Work



Patricia McSherry
Managing Director
The Net-Work Meetings Limited