

# The-Pensions-Net-Work

*"Leading Thought in Long Term Savings"*



## AGENDA

1<sup>st</sup> & 2<sup>nd</sup> September 2016

Beaumont Estate Hotel, Burfield Road, Old Windsor, Berkshire, SL4 2JJ

### Thursday 1<sup>st</sup>

- 5.00 p.m. Tea/Coffee
- 5.30 p.m. Welcome – John Moret, Chairman
- 5:35 p.m. **David Ferguson, Founder & CEO - Nucleus Financial**  
*"Investment platforms –where next?"*  
Discussion
- 7.00 p.m. Drinks
- 7.30 p.m. Dinner
- After Dinner **Alan Pickering CBE, Chairman -BESTrustees**  
*"Reflections"*

### Friday 2<sup>nd</sup>

- 8.30 a.m. Introduction by John Moret
- 8.35 a.m. **Duncan Buchanan, Partner - Hogan Lovells**  
*"Issues in the DB space"*  
Discussion
- 9.20 a.m. Discussion
- 9.40 a.m. **Robert Reid, Chartered Financial Planner – Syndaxi Chartered Financial Planners**  
*"Online advice"*  
Discussion
- 10.25 a.m. Discussion
- 10.45 a.m. Tea/Coffee
- 11.15 a.m. **Jon Dean, Senior Consultant - Altus**  
*"Small Pots Proliferation Problem for low paid workers"*  
Discussion
- 12.00 p.m. Discussion
- 12.20 p.m. **Trevor Best, Managing Director - Corpad**  
*"The case and issues for smaller Mastertrusts"*  
Discussion
- 1.05 p.m. Discussion
- 1.25 p.m. Close – John Moret
- 1.35 p.m. Lunch/depart

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