



# The-Pensions-Net-Work

*"Leading Thought in Long Term Savings"*

Thursday, 21<sup>st</sup> January 2021

ZOOM MEETING

5:30 pm – 7:00 pm

Welcome to a New Year and to a new series of virtual meetings. To start the ball rolling in 2021 we have a panel discussion on a subject which is a really hot topic "pension scams". You may be aware that in the last few days a spokesman from the FCA, in addressing the Work and Pensions select committee, said that they had identified 30,000 instances of unregulated activity in the last year. This is a truly alarming statistic. To discuss this issue and possible steps that could be taken to address concerns once again we have assembled a panel of "experts" all with slightly different perspectives which should lead to another stimulating and lively discussion and some vigorous debate. Do try and join us as it is a topic on which just about everyone has a view. If you are planning to join us please let Patricia know as soon as possible. I look forward to seeing you "virtually" on the 21<sup>st</sup>.

## Discussion Topic

**"A future without pension scams?"**

## Panellists



**Margaret Snowdon OBE**  
President  
PASA

Margaret is no stranger to TPNW - she has joined us on several previous occasions. She is a Non-Executive Director of TPR, an Independent Member of the Phoenix Group IGC and a Non-Executive Director of Xafinity plc. She is President of PASA and is also Chair of the Pension Scams Industry Group. For several years Margaret has been at the forefront of highlighting the issue and consequences of pension scams.



**Nigel Peaple**  
Director of Policy & Research  
PLSA

Nigel is responsible for all the PLSA's policy work. Prior to joining the PLSA he was a Policy Fellow at the DWP and before that Director of Policy at TPR. He was a founding Director of the Pensions Quality Mark and he is a Governor of the PPI. In his policy role Nigel has argued that trustees should be able to stop the transfer of a saver's pension benefits where known red flags are identified.



**Claire Trott**  
Chair  
AMPs

Claire has 20 years experience in the pensions industry, much of it working in the world of SIPPs. Recognised for her technical expertise in 2016 she joined Technical Connection and subsequently moved into her current role as Head of Pensions Strategy at St James Place. However for this discussion she is wearing her other hat as Chair of AMPs, the trade body for SIPP & SSAS providers. In a recent article Claire wrote that advisers have a key role to play in the fight against pension scams



**Jonathan Warren**  
Consultant  
Altus

Jonathan has been working in financial services for 15 years, with experience focused on the investment platform market. Prior to joining Altus, he worked for James Hay on their proposition development and digital capability. For the last 18 months he has focussed on the issues associated with vulnerable customers and it this aspect of his work which will be of particular relevance to our discussion. I think we will all find Jon's insight invaluable.

Please book your place in advance via [enquiries@the-net-work-meetings.com](mailto:enquiries@the-net-work-meetings.com)

We look forward to "seeing" you.



**John Moret**  
Chairman  
The-Pensions-Net-Work



**Patricia McSherry**  
Managing Director  
The Net-Work Meetings Limited

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