

## AGENDA

29<sup>th</sup> & 30<sup>th</sup> November 2007

Fanhams Hall Hotel, Fanhams Hall Road, Ware, Hertfordshire SG12 7PZ

[www.fanhamshallhotel.co.uk](http://www.fanhamshallhotel.co.uk)

### Thursday 29<sup>th</sup> November 2007

5:30 p.m. Welcome - Malcolm Small, Chair - *Hertford & Ware*

**SPEAKER - Rachel Vahey, Aegon -  
"Issues in Pension Product Design post NPSS"**

7:00 p.m. Drinks - *Bar*

7:30 p.m. Dinner - *The Great Hall*

**SPEAKER - Andrew Cheseldine, Hewitt -  
"The Future for E.B. Consultancies in an NPSS World"**

### Friday 30<sup>th</sup> November 2007

9:00 a.m. Introduction by Malcolm Small - *Hertford & Ware*

**9:05 a.m. SPEAKER - Professor David Blake, Cass Business School -  
"Development of the Market for Longevity Bonds & Derivatives"**

9:50 a.m. Discussion

10:20 a.m. Tea/Coffee -

**10:35 a.m. SPEAKER - Brian Tora, The Tora Partnership -  
"Investment Trends in Occupational and Industrial Pensions"**

11:20 a.m. Discussion

**11:45 a.m. SPEAKER - Judy Jones & Emma Partridge, Judy Jones Consultancy -  
"UK Consumers and Pensions - Building Up Retirement Assets"**

12:30 p.m. Discussion

1:00 p.m. Lunch

**2:00 p.m. SPEAKER - Adrian Boulding, Legal & General  
"Personal Accounts - Where We Are Now and What's Next?"**

2:45 p.m. Discussion

3:15 p.m. Close - Malcolm Small

3:20 p.m. Tea & Coffee