

The-Pensions-Net-Work

"Leading Thought in Long Term Savings"



AGENDA

2nd & 3rd March 2023

Woodlands Park Hotel, Woodlands Lane, Stoke D'Abernon, Cobham, Surrey KT11 3QB

Thursday

5.00 p.m. Tea/Coffee

5.30 p.m. Welcome – John Moret, Chairman

5:35 p.m. Lisa Lyon – MD, Target Professional Services and CEO and Founder, mypensionID
"Data Challenges for the Pensions Industry"

7.00 p.m. Drinks

7.30 p.m. Dinner

After Dinner Michael O'Higgins - Past Chair, TPR and Past Chair, Local Pensions Partnership
"The Risks of Reckless Prudence"

Friday

8.30 a.m. Introduction by John Moret

8.35 a.m. Des Healy – ESG, Productive Finance and VFM Policy Manager – Private Pensions Policy, DWP
"Topical Issues"

9.20 a.m. Discussion

9.40 a.m. Anna Brain – Research Associate, Pensions Policy Institute
"The PPI report "Trends, Transitions and Trade-Offs in the UK Pension System"

10.25 a.m. Discussion

10.45 a.m. Tea/Coffee

11.15 a.m. Stuart McDonald MBE - Partner – Head of Longevity and Demographic Insights, LCP
"Looking Beyond the Pandemic – Mortality Implications for Pension Schemes and Their Members"

12.00 p.m. Discussion

12.20 p.m. Isaac Delestre – Research Economist, Institute for Fiscal Studies
"Deaths and Taxes and Pensions - and Wider Range Pensions Tax Reliefs"

1.05 p.m. Discussion

1.25 p.m. Close – John Moret

1.35 p.m. Lunch/depart

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www.the-net-work-meetings.com

enquiries@the-net-work-meetings.com

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