

AGENDA 3rd & 4th March 2016

Woodlands Park Hotel, Woodlands Lane, Stoke D'abernon, Cobham, KT11 3QB

Thursday 3rd

5.00 p.m. Tea/Coffee

5.30 p.m. Welcome – John Moret, Chairman

5:35 p.m. Paul Budgen, Head of Business Development - NEST

"A new DC generation and their new retirement solutions"

7.00 p.m. Drinks

7.30 p.m. Dinner

After Dinner Hugo Thorman, Chair Altus; ex- CEO Ascentric

'The future of long term savings in the uk...and the meaning of life....'

Friday 4th

8.30 a.m. Introduction by John Moret

8.35 a.m. Sally Bridgeland, Independent Director, Trustee and Adviser

"In house or outsource? Running your investment operation in challenging times"

9.20 a.m. Discussion

9.40 a.m. David Sinclair, Director - International Longevity Centre - UK

"It's the demography stupid" The economic impact of ageing.

10.25 a.m. Discussion

10.45 a.m. Tea/Coffee

11.15 a.m. Phil Brown, Head of Policy – LV=

"Real Robo Advice"

12.00 p.m. Discussion

12.20 p.m. Malcolm Small, Executive Chairman – The Retirement Income Alliance Limited

"Ten years of pensions policy – and what we might see in the next ten"

1.05 p.m. Discussion

1.25 p.m. Close – John Moret

1.35 p.m. Lunch/depart

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