

AGENDA 4th & 5th June 2009

Ye Olde Bell, Hurley www.dhillonhotels.co.uk

Thursday 4th June 2009

5:30 p.m. Welcome - Malcolm Small, Chair

SPEAKER - Ron Wheatcroft, Technical Manager, Swiss Re Life & Health Limited-

"Current Issues in the Group Risk Markets"

7:00 p.m. Drinks

7:30 p.m. Dinner

SPEAKER Magnus Spence, Director, Spence Johnson-

"Current Challenges in Pension Scheme Investment"

Friday 5th June 2009

9:00 a.m. Introduction by Malcolm Small

9:05 a.m. John Moret, Director of Sales & Marketing, Suffolk Life-

"The Future for SIPPs"

9:50 a.m. Discussion

10:20 a.m. Tea/Coffee

10:35 a.m. Lesley Carline, DC Client Relationship Manager, Threadneedle Investments-

"DB to DC - The Move to New Investment Requirements"

11:20 a.m. Discussion

11:45 a.m. Penny Green, Chief Executive, Saul Trustees -

"Raising Standards in Pension Administration - The Challenges Ahead"

12:30 p.m. Discussion

1:00 p.m. Lunch

2:00 p.m. John Fitzpatrick, Partner, Pension Corporation -

"The PIC Story, Prospects for the Buy Out Market and Longevity"

2:45 p.m. Discussion

3:15 p.m. Close - Malcolm Small

3:20 p.m. Tea/Coffee