

AGENDA

5th & 6th June 2008

Ye Olde Bell, Hurley
www.dhillonhotels.co.uk

Thursday 5th June 2008

5:30 p.m. Welcome - Malcolm Small, Chair – *Tithe Barn*

SPEAKER John Moret, Suffolk Life – "Developments in the SIPP Market"

7:00 p.m. Drinks –*Bar*

7:30 p.m. Dinner

**SPEAKER – Peter Le Beau, Le Beau Visage –
"Issues in the Group Employee Benefits Market"**

Friday 6th June 2008

9:00 a.m. Introduction by Malcolm Small – *Tithe Barn*

9:05 a.m. SPEAKER – Alison Malton, ComPeer – "SIPPs and Wealth Management".

9:50 a.m. Discussion

10:20 a.m. Tea/Coffee

**10:35 a.m. SPEAKER –Michael Holt, Charterhouse –
"Issues Emerging in the Equity Release Market - Retirement Income Provision"**

11:20 a.m. Discussion

11:45 a.m. SPEAKER – Aubrey De Grey, Methuselah Foundation – "An update"

12:30 p.m. Discussion

1:00 p.m. Lunch

2:00 p.m. SPEAKER – Andy Briscoe, Life Trust – "Life Trust and the longevity Market"

2:45 p.m. Discussion

3:15 p.m. Close – Malcolm Small

3:20 p.m. Tea/Coffee