

AGENDA 5th & 6th March 2009

Hilton St Anne's Manor, London Road, Wokingham, RG40 1ST http://www.hilton.co.uk/stannesmanor

Thursday 5th March 2009

- 5:30 p.m. Welcome Malcolm Small, Chair Sunningdale
- SPEAKER Malcolm Small, Director of Portfolio & Retirement Planning, TISA -"UK Pensions, Past & Future"
- 7:00 p.m. Drinks Cocktail Bar
- 7:30 p.m. Dinner Sunningdale
- SPEAKER Duncan Exley, Director of Campaigns, FairPensions -"Fair Pensions & Responsible Investment"

Friday 6th March 2009

- 9:00 a.m. Introduction by Malcolm Small Sunningdale
- 9:05 a.m. Prof. Michael O'Donnell, Chief Medical Officer & Head of Medical Services, UNUM -"Health Issues in Workplace Benefits"
- 9:50 a.m. Discussion
- 10:20 a.m. Tea/Coffee
- 10:35 a.m. Robert Gardner, Partner, Redington Partners -"New Perspectives on Investment & Longevity"
- 11:20 a.m. Discussion
- 11:45 a.m. Peter Carter, Head of Product Marketing, MetLife -"Flexible Annuities in the UK"
- 12:30 p.m. Discussion
- 1:00 p.m. Lunch
- 2:00 p.m. Tim Jones, Chief Executive, Personal Accounts Delivery Authority -"Personal Accounts-Where We Have Got To & Where We Are Going Next"
- 2:45 p.m. Discussion
- 3:15 p.m. Close Malcolm Small
- 3:20 p.m. Tea/Coffee

