

AGENDA

6th & 7th March 2008

Hilton St Anne's Manor, London Road, Wokingham, RG40 1ST

<http://www.hilton.co.uk/stannesmanor>

Thursday 6th March 2008

5:30 p.m. Welcome - Malcolm Small, Chair – *Sunningdale*

**SPEAKER Ben Shaw, Occupational Pensions Trust –
"Issues & New Solutions in the Pension Buy-Out Market"**

7:00 p.m. Drinks – *Cocktail Bar*

7:30 p.m. Dinner – *Sunningdale*

SPEAKER – Ian Price, St James Place – "St. James Place & Pensions"

Friday 7th March 2008

9:00 a.m. Introduction by Malcolm Small – *Sunningdale*

**9:05 a.m. SPEAKER – Timothy Lyons, Pensions First –
"Pensions First & The Buyout Market"**

9:50 a.m. Discussion

10:20 a.m. Tea/Coffee

**10:35 a.m. SPEAKER – Keith Webb, PricewaterhouseCoopers LLP –
"Personal Accounts"**

11:20 a.m. Discussion

11:45 a.m. SPEAKER – Sonya Ditzell, BNP Paribas – "The Australian 'Super' Market"

12:30 p.m. Discussion

1:00 p.m. Lunch

**2:00 p.m. SPEAKER – Stan Metheny, New York Life –
"401k Experience in the USA – Lessons for the UK"**

2:45 p.m. Discussion

3:15 p.m. Close – Malcolm Small

3:20 p.m. Tea/Coffee