



# The-Pensions-Net-Work

*"Leading Thought In The Employee Benefits Market"*

## AGENDA

**6th & 7th September 2012**

Wokefield Manor House Hotel, Wokefield Park, Mortimer, Reading, RG7 3AH

<http://www.devere.co.uk/our-locations/wokefield-park.html>

### **Thursday 6<sup>th</sup> September 2012**

5:00 p.m. Tea/Coffee

5:30 p.m. Welcome – John Moret, Chairman

**Speaker** **Holly Mackay - Managing Director, The Platform**  
*"Corporate platforms"*

7:00 p.m. Drinks

7:30 p.m. Dinner

**Speaker** **Nick Cann – Chief Executive, Institute of Financial Planning**  
*"Engaging the Audience" - Making this world of ours a little more interesting for the consumer*

### **Friday 7<sup>th</sup> September 2012**

9:00 a.m. Introduction by John Moret

**9:05 a.m. Andrew Tully or Aston Goodey (MGM Advantage)**  
*"The changing face of the retirement market"*

9:50 a.m. Discussion

10:20 a.m. Tea/Coffee

**10:35 a.m. Bruce Moss - Strategy Director and Joanna Hall - Sales and Marketing Director, Evaluate FE**  
*"Financial Modelling"*

11:20 a.m. Discussion

**11:45 a.m. Gary Draper – Founder, S615(6)**  
*"615 Plans"*

12:30 p.m. Discussion

1:00 p.m. Lunch

**2:00 p.m. Neil Cattle – Principal & Consulting Actuary, Milliman  
and Graeme Charters – Head of Business Development, OAC Actuaries and Consultants**  
*"SolvencyII? So what, about pensions? – Dare you to miss it!"*

2:45 p.m. Discussion

3:15 p.m. Close – John Moret

3:20 p.m. Tea/Coffee

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