

Thursday, 9th July 2020

ZOOM MEETING

5:30 pm – 7:00 pm

Hi all and welcome to the agenda for our fourth "virtual" meeting. Based on the feedback it will be hard to beat the last virtual meeting when we had a brilliant session on the economic impact of the pandemic with some really inciteful contributions from our very knowledgeable panel of experts - which in turn encouraged some excellent questions. For our fourth session we are turning our attention to the impact of Covid-19 on savers behaviours and expectations. Once again, we have got a great line up of panellists with different perspectives. It promises to be another very stimulating and enthralling debate and discussion and I would strongly recommend that you reserve your place as soon as possible. We were at our maximum capacity at the last session and I expect this session to be just as popular so don't delay. Hope to see you on screen on the 9th!

Discussion Topic

"What are the likely short-term and longer-term impacts of Covid-19 on the expectations and behaviours of savers - and how should providers, pension schemes and advisers respond to any changes?

Panellists			
Neil Bage Founder/Director of Behavioural Insight Be-IQ Limited	Keith Richards Chief Executive Officer Personal Finance Society	Darren Philp Director of Policy & Communication Smart Pension	Caroline Hopper Senior Writer Quietroom
Neil gave one of the most fascinating presentations we've ever had at TPNW when talking about "Building behaviour into retirement planning" last September. I'm sure he'll have some more interesting comments and ifascinating insights this time too.	The role of financial advisers in managing the expectatiosn of their clients in these challenging times is all important. There's no-one better equipped to discuss how advisers are responding to these challenges than Keith -whp was part of the panel discussion last June on "Restoring trsut in Financila Services".	Darren is well known for his work lobbying for change in pensions and financial services. He joined Smart in 2018 following roles in policy at The People's Pension, Pensions and Lifetime Savings Association (PLSA) and at HM Treasury.	Those of you who were present at our September 2019 panel discussion may recall a really thought-provoking talk from Caroline Hopper from Quietroom. That has led to the launch of a new initiative "Make My Money Matter".

Please book your place in advance via enquiries@the-net-work-meetings.com We look forward to "seeing" you.



John Moret Chairman **The-Pensions-Net-Work**



Patricia McSherry Managing Director **The Net-Work Meetings Limited**



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