

The-Pensions-Net-Work


"Leading Thought in Long Term Savings"



20th & 21st June 2019

Pendley Manor Hotel, Cow Lane, Tring, Hertfordshire HP23 5QY

Thursday		Tea/Coffee 17:00 - Meeting Starts 17:30
 <p>John Moret Chairman The-Pensions-Net-Work</p>	<p>Hi there and a warm welcome to our programme for our mid-summer meeting in Hertfordshire. Right now, summer still seems a long way away but I'm sure by the time the summer solstice arrives temperatures will have risen. The pensions landscape still seems overshadowed by political inertia linked to Brexit but for now it's business as usual. Once again, I think we've been able to arrange a very varied and topical agenda with a super line up of speakers and panellists. The panel sessions are proving very popular and I think will become a regular feature – this meeting's panel's session promises to be a cracker. At the time of writing I'm still waiting to confirm the after-dinner speaker – we will confirm this as soon as possible but don't hold back in booking your place as with the agenda and speakers I expect the meeting to be oversubscribed. So please contact Patricia as soon as possible to reserve your place. I look forward to seeing you in June.</p>	
Thursday, 17.35 - 19.00		
 <p>Mark Polson Principal & Founder The Lang Cat</p>	<p><i>"The Unspeakable in Full Pursuit of the Unintelligible"</i></p> <p>Although Mark has still to decide the title for his talk you can rest assured it will be topical, entertaining and probably controversial. Those who've heard Mark speak in the past will know he pulls no punches. Mark spoke at TPNW two years ago and went down a storm. Those of you who read his weekly Top-Class Wednesday Updates will know you never know what to expect – apart from some off the wall comments about the latest rock bands. Over the few weeks he's written about the FCA business plan, transfers and delays, wealth management services, platform charges, MIFID II and provided up to data on the platform market. So, whatever he chooses to talk about you're in for a treat – just don't be late for the opening session</p>	
Drinks at the Bar 19:00 - Dinner 19:30		
 <p>Steven Baxter Head of Longevity Innovation and Research, London Hymans Robertson</p>	<p><i>"TBC"</i></p> <p>For our after dinner speaker I'm very pleased to welcome Steven Baxter who leads Longevity Innovation and Research for the whole of Hymans Robertson's business. Steven is an actuary and joined Hymans Robertson in 2007 to design and develop the innovative longevity informatics services of Club Vita, now an industry-leading source of longevity insights. Club Vita tracks the survival patterns of 2.5m UK pensioners, around 1 in 7 of the UK pensioner population. Steven specialises in advising insurers and pension funds on the modelling and management of longevity risk, with a particular emphasis on developing the next wave of innovation. Longevity trends and their implications are always a subject of much discussion and debate. With his experience and knowledge Steven is sure to provide us with some food for thought after our food at dinner!</p>	

Friday		Tea/Coffee 08:15 - Meeting Starts 08:30
 <p>Greg Davies Head of Behavioural Science Oxford Risk</p>	<p><i>"Beyond Nudge - Designing Financial Wellbeing"</i></p> <p>I met Greg at a TISA seminar last year when he gave a fascinating talk on "Beyond Nudge: The Application of Behavioural Finance" which was in the context of the Retirement Outcomes Review and utilised research that Oxford Risk had conducted in this area. It drew on the experience with auto-enrolment and Gregg provided some insight into tried and tested behavioural techniques used globally, designed to stimulate interest, boost engagement and ultimately produce positive changes in savings behaviour. I suspect his talk this time will be along similar lines and I am sure will stimulate discussion and debate. Not to be missed.</p>	



David Fairs
Executive Director, Regulatory Policy,
Analysis and Advice
TPR

"The View from Brighton"

David Fairs will be known to many of you. He spoke at TPNW nearly 5 years ago when he was at KPMG. More recently he moved to The Pensions Regulator where he has a key strategic role in areas of interest to all involved with pensions and retirement. David's going to provide an update on topical areas of interest based on his experience at TPR. This session should be of great interest to all and I'm delighted that we will have the opportunity to hear from someone with David's experience and knowledge.

Tea/Coffee 10:45 followed by Panel session 11.15-13.25

Robin Ellison	Sue Lewis	Richard Butcher	Keith Richards	Andy Agathangelou	David Fairs
Consultant Pinsent Masons	Non-Exec Trustee The People's Pension	MD – PTL & Chair - PLSA	CEO - Personal Finance Society & MD - CII	Founding Chair Transparency Task Force	Executive Director, Regulatory Policy, Analysis and Advice TPR

"Restoring trust in Financial Services"

For our panel session this time we have a topic which was inspired by the FCA discussion paper DP18/2 published in March 2018 entitled "Transforming Culture in Financial Services". It's a topic of massive importance to all in our industry and should provide a really lively debate. We've been fortunate enough to assemble a panel with wide experience from very different backgrounds who I am sure will have very different perspectives which will help the discussion. Robin Ellison who will need no introduction to TPNW members will be chairing the session which should ensure that all aspects of the debate get a good airing. Don't miss it.

Lunch 13:30

Depart

Places are bound to go quickly so please book early via enquiries@the-net-work-meetings.com

We look forward to seeing you at Pendley Manor.

John Moret
Chair
The-Pensions-Net-Work

Patricia McSherry
Director
The-Pensions-Net-Work

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