

AGENDA

21st & 22nd November 2019

Beaumont Estate, Burfield Road, Old Windsor, Berkshire, SL4 2JJ

Thursday		Tea/Coffee 17:30 - Meeting Starts 18:00
 <p>John Moret Chairman The-Pensions-Net-Work</p>	<p>Welcome to the programme for our last meeting of 2019 – where does the time go. Those of you who attended the September meeting probably enjoyed the best meeting that I can recall in all my time as Chairman. The quality of the talks was stunning, and the varied content made for one of the most interactive meetings in a while. Not surprisingly the feedback was universally positive. It will be a hard act to follow and yet I am confident with the agenda below that again there will be something for everyone. The pensions dashboard has been a regular feature in our meetings and this time we're fortunate to have Chris Curry wearing his Industry Delivery Group hat to provide an update. ESG investment and particularly climate change issues could hardly be more topical so Neil McIndoe's talk should be really interesting. And although regulation isn't necessarily the most exciting topic there are a lot of regulatory changes looming and Simon Collins' talk is very timely. We also have a panel session on "Can technology save pensions" which should lead to some lively debate. I do hope as many of you as possible will be able to attend. I think we've had a fantastic 2019 so far with great speakers, lots of networking and a lot of fun. It would be brilliant to round the year off with a full house. I look forward to seeing you in Old Windsor.</p>	
Thursday, 18.00 - 19.00		
 <p>Neil McIndoe Head of Environmental Finance Trucost, part of S&P Global</p>	<p><i>"Climate change risk to pension schemes"</i></p> <p>Neil works with many UK pension fund clients on the footprinting of their equity funds and other assets to measure and manage climate change risk. Neil joined Trucost in 2003 and has been responsible for developing innovative carbon efficient financial products and indices. Starting with Merrill Lynch in 2007 these were the first products of their type in the world – but now are becoming mainstream offerings.</p> <p>Neil has worked in Japan on the carbon data to support their \$10billion investment in carbon efficient Indices. In the UK Neil works alongside asset managers LGIM and UBS who manage the Future World and Climate Aware funds respectively. The Future World fund is the default DC scheme for HSBC Bank pension fund and the Climate Aware fund is used by NEST. Clearly climate change is very topical, and this should be a really interesting session so don't miss it.</p>	
Drinks at the Bar 19:00 - Dinner 19:30		
 <p>Hannah Lewis Founder Behave London</p>	<p><i>"Getting members to do what you want" "You have to be careful because you are always getting them to do something, whether you know it or not!"</i></p> <p>I'm delighted to welcome Hannah Lewis as our after-dinner speaker. On her website Hannah says "there are two things I found accidentally in life - financial services, and behavioural science. She goes on to say she set up Behave London to indulge her passion for problem solving using behavioural science. Hannah won a Highly Commended for Role Model of The Year at Professional Pensions inaugural Women In Pensions awards in June 2018. She also set up and runs a monthly network for Women in Pensions.</p> <p>An accomplished speaker with a great sense of humour I think we're in for a treat and urge you not to miss it.</p>	
Friday		Tea/Coffee 08:15 - Meeting Starts 08:30
 <p>Simon Collins Managing Director, FS Konexo</p>	<p><i>"Culture & conduct in the world of pensions & retirement options"</i></p> <p>I've known Simon for many years and can't think of anyone better to talk to us about the likely impact of SM&CR which starts on 9th December & also to provide us with an insight into other current regulatory issues for the financial services market.</p> <p>Over the past 25 years Simon has been advising financial services firms on regulatory matters specialising particularly with culture, governance, systems and controls and conduct areas. Simon has particular experience of assisting firms with the SM&CR, Skilled Person, governance, conduct reviews, regulatory risk assessments and regulatory training particularly in the area of board and senior management.</p> <p>Simon is on the FCA and PRA's skilled person panel for governance and he has also been appointed as an expert adviser to the FCA in relation to a governance matter and director's duties and responsibilities. It should make for a great start to Friday's proceedings.</p>	



Chris Curry
Principal
Pensions Dashboards Industry Delivery Group

“Pensions dashboard”

Chris Curry needs no introduction to TPNW members. He’s spoken at several meetings in the past wearing his Director of PPI hat. However, in June Chris was invited by MAPS to become Principal of the Pensions Dashboards Industry Delivery Group (IDG). More recently MAPS have announced the membership of the Steering Group for the IDG having previously appointed an implementation manager. The immediate focus is to set out the roadmap for delivery of the dashboards, providing strategic guidance on delivering the best customer experience and determining what data the pension industry will need to provide for dashboards to be operational. Definitely a session not to be missed for anyone with an interest in this potentially game changing development.

Tea/Coffee 10:45 followed by Panel session 11.15-13.25



Natanje Holt
Director of Software Sales
DXC Technology



Philip Brown
Managing Director
First 4 Knowledge



Maria Solano
CTO
DXC Technology



Robert Cochran
Senior Corporate Pension Specialist
Scottish Widows



Chris Curry
Principal
Pensions Dashboards Industry Delivery Group



Andrew Storey
Proposition Director
EValue

“Can technology save pensions?”

To end the meeting, we have what promises to be another fascinating panel session this time involving experts from the technology field. There’s little doubt that FinTech is starting to have a big impact on the world of pensions and retirement savings but will it actually deliver all the potential benefits that have been suggested –and will it change the nation’s savings habits? Are there lessons to be learned from other industry sectors?

TPNW’s Advisory Board member Natanje Holt will moderate the session. It is sure to be a lively and potentially provocative session and should provide a great end to our 2019 sessions.

Lunch 13:30

Depart

Places are bound to go quickly so please book early via enquiries@the-net-work-meetings.com

We look forward to seeing you at the Beaumont Estate, Old Windsor

John Moret
Chairman
The-Pensions-Net-Work

Patricia McSherry
Owner
The Net-Work Meetings Limited

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