***Thursday, 30th July 2020
ZOOM MEETING – PARTICIPANTS***

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Company** | **Title** | **First Name** | **Surname** |  | **Company** | **Title** | **First Name** | **Surname** |
| Pension Business Development Manager | Prudential | Kirsty | Anderson |  | Marketing Manager | Criterion | Lisa | Lamont |
| Business Development Director | Equiniti | Chris | Baker |  | Head of Longstanding Propositions | Lloyds Banking Group | David | Lascelles |
| Content Marketing Manager | ITM | Emma | Barry  |  | Head of SIPP Business Development | Barnett Waddingham | Andy | Leggett  |
| Head of Operations and Customer Experience | MyCSP | Laura | Best |  | IT and Customer Support Manager | Intelligent Pensions | Donald | Matheson |
| Finance and Data Manager | Intelligent Pensions | Claire | Bradley |  | Business Development | Bravura | Jon | May |
| Managing Director | First 4 Knowledge Ltd | Philip | Brown  |  | Technical Product Adviser | LV= | Brenda | McHugh |
| Better Retirement Group | Retirement Director | Billy | Burrows |  | Managing Director | The Net-Work Meetings  | Patricia  | McSherry |
| Director | Graeme Charters Associates |  Graeme | Charters  |  | Chairman | The-Pensions-Net-Work | John | Moret |
| Propositions and Solutions Director | Equiniti | Chris | Connelly |  | Managing Director | Booming Lives (Owen Pensions Limited) | Richard | Owen |
| Business Development | Rothesay Life | Sammy | Cooper-Smith |  | Marketing Director  | Intelligent Pensions | Andrew | Pennie |
| Project Manager | Legal & General | Leonora | Corden |  | CEO | Delta Financial Systems | Michael | Power |
| Business Development Manager | Delta Financial Systems | Daniel | Cuthew  |  | Professor of Social Gerontology | University of Manchester | Debora | Price |
| Customer Service Manager | LV= |  Michelle | Davis |  | Head of Marketing | ITM | Karen  | Quinn |
| Consultant | Pinsent Masons | Robin  | Ellison  |  | Head of Customer Accessibility & Inclusion | Equiniti | Amanda | Rochford |
| MD | Pendragon | Simon | Freeman |  | Head of Pricing & Execution | Legal & General | Pretty | Sagoo |
| Director Service Delivery | MyCSP | Angela  | Garner |  | BDM | Prudential | Colin | Simmons |
| Retired Physician, Author & multiple Directorships | Sir Muir | Gray |  | Technical Director | Intelligent Pensions | Fiona | Tait |
| Solutions Director | Criterion | Nick | Green |  | CEO | AgeWage | Henry  | Tapper |
| Director | DD|hub | Chris | Jones |  | Consultant | Altus | Jonathan | Warren |
| Self-Invested Pensions Technical Specialist | Barnett Waddingham LLP | James | Jones-Tinsley |  | Senior Policy Researcher | Pensions Policy Institute | Lauren | Wilkinson |
| Senior Pensions Technician | Pinsent Masons | Michael | Kemp |  | Group Sales Director | Delta Financial Systems | David | Zwirn |
| Non-Executive Director | Fairstone Group | Malcolm  | Kerr  |  |  |  |  |  |

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