



# The-Pensions-Net-Work

*"Leading Thought In The Employee Benefits Market"*

## AGENDA

Friday, 16<sup>th</sup> May 2014

30 Euston Square, London NW1 2FB

9:00 am Registration & Tea/Coffee

9:30 am **Introduction - John Moret**

9:35 am **Choices at retirement**

*What will customers make of the new freedom and flexibility at retirement?*

Chris Curry (Director, Pensions Policy Institute)

*What are the new opportunities for providers?*

Lucinda Hallan (Director, Financial Services Advisory, Grant Thornton)

*Changing the pensions "language"*

Lucian Camp (Principal, Lucian Camp Consulting)

10.05 am **Discussion on "Choices at retirement"**

10.30 am **Delivering guidance and advice**

*How should it be delivered?*

Fiona Tait (Business Development Manager, Scottish Life)

*Who is best placed to deliver this?*

Michelle Cracknell (Chief Executive, The Pensions Advisory Service)

*How can standards be maintained?*

Alan Higham (Head of Retirement Insight, Fidelity)

11.00 am Tea & Coffee

11.20 am **Discussion on "Delivering guidance and advice"**

11:45 am **The implications for workplace pensions**

*How to adapt investment strategies?*

Andy Cheseldine (Principal, Lane Clark & Peacock)

*How will trustees respond?*

Henry Tapper (Business Development Director, First Actuarial)

*Should transfers from DB to DC pensions continue to be allowed?*

Adrian Boulding (Pensions Strategy Director, Legal & General)

12:15 pm **Discussion on "The implications for workplace pensions"**

12:40 pm Report back from the three Management Board "scribes"

12.55 pm Closing comments - John Moret

1:00 pm Depart

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