

AGENDA 3rd & 4th March 2011

Woodlands Park Hotel, Woodlands Lane, Stoke D'Abernon, Cobham, Surrey KT11 3QB http://www.handpickedhotels.co.uk/hotels/woodlands-park/Hotel-Map/

Thursday 3rd March 2011

5:00 p.m. Tea/Coffee

5:30 p.m. Welcome – John Moret, Chairman

SPEAKER Vince Whitefoord, Partner & CEO – Whitefoord LLP

"Understanding And Managing Risk In Personal Investments"

7:00 p.m. Drinks

7:30 p.m. Dinner

SPEAKER Geoff Towers, MD Platforms and Distribution - Legal & General

"Financial Technology - Help, Hindrance Or Irrelevance For The Retiree?"

Friday 4th March 2011

9:00 a.m. Introduction by John Moret

9:05 a.m. Mark Walker, Social Media Consultant – Wall and Pleece

"Getting A Grip On Social Media"

9:50 a.m. Discussion

10:20 a.m. Tea/Coffee

10:35 a.m. Mick McAteer, Director – Financial Inclusion Centre

"The Pensions Legacy"

11:20 a.m. Discussion

11:45 a.m. Joanne Segars, Chief Executive, National Association of Pension Funds Limited

"The Evolving Role Of Workplace Pensions"

12:30 p.m. Discussion

1:00 p.m. Lunch

2:00 p.m. Professor David Blake, Director, Pensions Institute - Cass Business School

"Using Behavioural Economics To Improve Retirement Expenditure Decisions"

2:45 p.m. Discussion

3:15 p.m. Close – John Moret

3:20 p.m. Tea/ Tea/Coffee

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