

AGENDA 23rd & 24th June 2011

Down Hall Country House Hotel, Matching Road, Hatfield Heath, Hertfordshire CM22 7AS <u>www.downhall.co.uk</u>

Thursday 23rd June 2011

5:00 p.m. Tea/Coffee

5:30 p.m. Welcome – John Moret, Chairman

SPEAKER Belden Menkus - Founder & Managing Director, Menkus & Associates

"Decision Power In A Chaotic World"

7:00 p.m. Drinks

8:00 p.m. Dinner

SPEAKER Paul Bradshaw - Non Executive Director, Principal Investments

"Retail Markets post RDR – Demographics and Competition, Not Regulation!"

Friday 24th June 2011

9:00 a.m. Introduction by John Moret

9:05 a.m. Craig Phillips – Principal, Coredata Research

"The Savings Shortfall - Inhibitors To Adequate Saving Level<mark>s By Geography And Demography. A Consumer"</mark>

Perspective"

9:50 a.m. Discussion

10:30 a.m. Tea/Coffee

11:00 a.m. Adrian Boulding – Pensions Strategy Director, Legal & General

Norman Green - Legislation & Compliance Manager, Logica

Martin Freeman - Head of EB Technology Product Strategy, JLT Benefit Solutions

Andrew Lloyd - Director of Strategic Solutions, Financial Services, Logica

"Auto-Enrolment And Its Implications"

12:30 p.m. Discussion

1:00 p.m. Lunch

2:00 p.m. Henry Tapper – Business Development Director, First Actuarial

"The Price We Will Pay For DC Pensions"

2:45 p.m. Discussion

3:15 p.m. Close – John Moret

3:20 p.m. Tea/Coffee

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